





To Add a Note:

Once you have logged into the system, search for or select the student for which you wish to add a note. You can do this by using the search box at the top of the page, or going into the Student Tab and clicking on the hyperlinked name of the Student.

- 1. You should now see the student file pop up on your screen.
- 2. Click the Add Note button at the top of the student file box.

🏴 Flag 🔹 Referral	☑ To-Do 🖈 Kudos	Message	Note Appoint	ment			
Overview	Student Informa	ition	2				
h- Success Plans	 Minor: Communica 	tion	d No				5
🞓 Courses	Active Flags		۲. ۲.				
Fracking	Active Flags for course	s in the active term					
d Meetings							
Notes							
1 Network							
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	29. Aug	5. Sep	12. Sep	19. Sep	26. Sep		
	(Social Psychology	Movies and Madness	Senior Research I	Christian Soc Ethics		

- 3. You will then see a place to enter your note.
- 4. Select the Note Type
- 5. Include a Subject
- 6. Write your note in the text box provided.

**Note that students cannot view any notes, but other advisors, instructors, and service providers can view these notes. Note permissions are clearly outlined in a light blue shaded box at the bottom of the Create Note box.

7. Once you are done writing your note, click Submit.

Communication				
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lags as for courses in the a	Create Note		Never Mind Submit	
	* Note Type		~	
	* Date	10-03-2016	m	
	Subject			
	* Note			
				-
		Send copy of note to yourself		
		Send copy of note to student		
Aug	Note Sharing	Shared		
So	A Note Permis	sions: A note type must be selected to a	determine the sharing	
	permissions f	or this note.		
	* Poquirod fields		Novor Mind Submit	
	• Required lields		Never Wind Subini	

Overview	Student Informa	ation				
Info	Major: Psychology					
 Success Plans 	V Minor: Communica	ation				
Meetings	, our of hage for our our					
Meetings Notes Network	Notes	-		_		-4
Meetings Notes Network	Notes		•	•	•	-

- 8. To ensure your Note has been submitted or to view other notes, go back to the student file page
- 9. Click on the "Notes" Tab on the Left Side

Overview	Created In Term	Written By	Written By		
Info	All	 Anyone 	~	Any	~
Success Plans	Туре	Subject	Written By		Date
Courses	No notes are shared w	vith you			
Tracking					
Meetings		If there were notes for	a student, they should s	how up here.	
Notes		There would be a small	box with a plus sign you	u could use to	
		expand the note.			

10. You can now view any notes for which you have permission in the Notes Tab.

11. You can use the sort terms (Created in Term, Written By, and Note Type) to sort the notes for each student.

12.You can also edit your own notes.